



**BUSINESS OFFICE**  
 6300 OCEAN DRIVE, UNIT 5765  
 CORPUS CHRISTI, TEXAS 78412-5765  
 O 361.825-2600; OPT #5 • F 361.825-2143

**REQUEST FOR STUDENTS  
 SOCIAL SECURITY NUMBER  
 FOR THE IRS FORM 1098-T**

Dear Student,

The Taxpayer Relief Act of 1997 (the "ACT") provides many tax benefits for persons who pay higher education costs for themselves and members of their families. These tax benefits include the American Opportunity tax credit for your first four years, and the Lifetime Learning tax credit (for upperclassmen and graduate students) or a tuition and fees deduction.

Under the provisions of the Act, the University is required to report to you and the Internal Revenue Service (the "IRS") certain information concerning your status as a student on a tax statement called Form 1098-T, Tuition Statement. In order to properly file this form, the University needs your correct Social Security Number or Tax Identification Number (TIN). Federal law requires that you provide your correct social security number so that the University can include it in the information, which will be filed with the IRS. You may be subject to an IRS fine of \$50 for failure to provide the requested information and the IRS will not be able to use the Form 1098-T filed by Texas A&M University – Corpus Christi to confirm your eligibility for certain education tax benefits without your SSN or TIN. Accordingly, please provide your correct social security number on the Form W-9S below and return the form to the Business Office. Pursuant to privacy laws and regulations, the social security number that you provide will be used for IRS tax reporting purposes only and will not be used as an identifier in the Texas A&M University – Corpus Christi student records system.

If you are considered a nonresident alien, you are not eligible for the American Opportunity, Lifetime Learning tax credits or tuition and fees deduction unless you are married to a U.S. citizen or resident, or unless you have become a resident alien for U.S. tax purposes during the year. If you feel you are eligible, please provide your social security number or your Individual Taxpayer Identification Number (ITIN) to the University on form W-9S below. We also encourage you to consult the IRS publication 970 or [Tax Benefits for Higher Education](#).

Please return the completed and signed form to the Business Office.

Mailing Address: 6300 Ocean Drive, Unit # 5765, Corpus Christi, Texas 78414-5765

Secure Fax Number: (361) 825-2143

Drop Off Location: Business Office located in Student Service Center, 1<sup>st</sup> Floor

Sincerely, TAMUCC Business Office

Form <b>W-9S</b> (Rev. March 2008) Department of the Treasury Internal Revenue Service	<b>Request for Student's or Borrower's Taxpayer          Identification Number and Certification</b>	Give form to the requester. Do not send to the IRS.
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**Part I Student or Borrower Identification (All must complete.)**

Name of student or borrower  	Taxpayer identification number  
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*I hereby certify that the information above is true and accurate.*

\_\_\_\_\_  
 Student Signature

\_\_\_\_\_  
 TAMUCC Student ID

\_\_\_\_\_  
 Date